

# PRE-QUALIFICATION HEALTH FORM

Client Name:

DOB:

Married?  Yes  No Is your spouse applying?  Yes  No (if yes, please complete a separate form)

Height:                      Weight:                      State of Residence:                      Tobacco:  Y  N

Are you currently collecting or have you ever collected Disability or Social Security Disability Benefits?  Y  N

Have you ever been declined for LTC or Disability Income Insurance?  Yes  No

Are you taking any prescription medications?  Yes  No

If so, what is the dosage and frequency?

Have you been hospitalized in the last 10 years?  Yes  No (Please provide details below)

Do you have symptoms of, or within the last 10 years, have you received medical advice, diagnosis, or treatment or consulted with a member of the medical profession for any of the following conditions?

- |                                 |  |                           |  |
|---------------------------------|--|---------------------------|--|
| a. heart disease                | <input type="checkbox"/> Yes <input type="checkbox"/> No | o. blood disorders        | <input type="checkbox"/> Yes <input type="checkbox"/> No |
| b. coronary artery disease      | <input type="checkbox"/> Yes <input type="checkbox"/> No | p. alcoholism             | <input type="checkbox"/> Yes <input type="checkbox"/> No |
| c. circular disorders           | <input type="checkbox"/> Yes <input type="checkbox"/> No | q. drug addiction         | <input type="checkbox"/> Yes <input type="checkbox"/> No |
| d. high blood pressure          | <input type="checkbox"/> Yes <input type="checkbox"/> No | r. depression             | <input type="checkbox"/> Yes <input type="checkbox"/> No |
| e. leukemia                     | <input type="checkbox"/> Yes <input type="checkbox"/> No | s. arthritis              | <input type="checkbox"/> Yes <input type="checkbox"/> No |
| f. lymphoma                     | <input type="checkbox"/> Yes <input type="checkbox"/> No | t. osteoarthritis         | <input type="checkbox"/> Yes <input type="checkbox"/> No |
| g. cancer                       | <input type="checkbox"/> Yes <input type="checkbox"/> No | u. dizziness              | <input type="checkbox"/> Yes <input type="checkbox"/> No |
| h. paralysis                    | <input type="checkbox"/> Yes <input type="checkbox"/> No | v. seizures               | <input type="checkbox"/> Yes <input type="checkbox"/> No |
| i. stroke                       | <input type="checkbox"/> Yes <input type="checkbox"/> No | w. tremors                | <input type="checkbox"/> Yes <input type="checkbox"/> No |
| j. reproductive organ disorders | <input type="checkbox"/> Yes <input type="checkbox"/> No | x. fainting spells        | <input type="checkbox"/> Yes <input type="checkbox"/> No |
| k. bowel disorders              | <input type="checkbox"/> Yes <input type="checkbox"/> No | y. diabetes               | <input type="checkbox"/> Yes <input type="checkbox"/> No |
| l. bladder disorders            | <input type="checkbox"/> Yes <input type="checkbox"/> No | z. liver disorders        | <input type="checkbox"/> Yes <input type="checkbox"/> No |
| m. prostate disorders           | <input type="checkbox"/> Yes <input type="checkbox"/> No | aa. respiratory disorders | <input type="checkbox"/> Yes <input type="checkbox"/> No |
| n. kidney disorders             | <input type="checkbox"/> Yes <input type="checkbox"/> No | ab. shortness of breath   | <input type="checkbox"/> Yes <input type="checkbox"/> No |

Please provide details of any of the above (include item letter and date of onset):